

Suggested Wording for a Bequest in a Will



Below is some suggested wording that you and your advisor can use or adapt as appropriate:

Set amount:

I give and bequeath (*insert % of estate or dollar value or shares*) to the London Community Foundation, Registered Charity # 10764 1953 RR0001. The Foundation, upon receipt of this bequest, shall direct the bequest to the capital of the (**Fund Name**).

Residual Bequest:

I give and bequeath% of the rest, residue, and remainder of my estate to the London Community Foundation, Registered Charity # 10764 1953 RR0001. The Foundation, upon receipt of this bequest, shall direct the bequest to the capital of the (**Fund Name**).

Flexible Bequest:

My estate trustees shall pay the sum of \$ or% of residue of my estate, whichever is the **great/lesser** (or transfer assets with an equal value) to the London Community Foundation, Registered Charity # 10764 1953 RR0001. The Foundation, upon receipt of this bequest, shall direct the bequest to the capital of the (**Fund Name**).

Your Fund Name:

You can personalize the name of your fund. It can be your own name, the name of your family or a loved one, or it can be a special name of your choosing that has meaning for you. Feel free to look at London Community Foundation's Impact Report or www.lcf.on.ca for ideas examples of different fund names.

Learn more out how London Community Foundation can serve as a trusted resource for philanthropic planning by contacting our philanthropy team.

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