



LONDON
COMMUNITY
FOUNDATION

Charitable Donation of Securities Share Transfer Authorization Form

Attention:
Full Name of Your Broker

Please accept this form as authorization to transfer
Number/Amount

shares of
Name of Shares/Company

currently held by
Your Brokerage Firm

from account
Your Account Number

This donation of securities will be transferred through London Community Foundation's brokerage firm, **BMO Nesbitt Burns**:

Account #: 440-2069811 / **FIN #:** T009 / **CUID #:** NTD

Contact Person: Melissa Gauvin
Tel: 519-646-2354 / **Email:** melissa.gauvin@nbpcd.com

.....
Your name

.....
Address

.....
City and province Postal code

.....
Telephone Email

.....
Name of Fund:

.....
Please add any special gift instructions (or contact Jennepher Cahill at LCF)

Donor Authorization:

.....
Signature Date

How to Donate Securities

- 1. Fill out this form.** Note: we're comfortable accepting a form with an e-signature, as long as your broker/investment advisor accepts this format as well.
- 2. Forward the completed form to your broker/investment advisor** to initiate the electronic transfer of the securities (LCF can't initiate the transfer on your behalf). If you self-manage your investments, contact Esther Toth at LCF to guide you through the process.
- 3. Forward a copy of the completed form to Melissa Gauvin at BMO Nesbitt Burns.** BMO must receive a copy of the form directly from you or your advisor.
- 4. Forward a copy of the completed form to Esther Toth at LCF.**
- 5. A tax receipt will be issued to you** for the closing price of the securities on the day they are received by BMO.

London Community Foundation

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